

PRESS RELEASE

Nanterre, 18 July 2023

VINCI Airports – Traffic at 30 June 2023

- **Traffic continued to improve in Q2 2023 (24.1% above Q2 2022, 6.7% below Q2 2019)**
- **Excluding Asia, traffic was back at its 2019 level in May and June**
- **Passenger numbers remain very high in Portugal, Serbia, Mexico, Dominican Republic and Costa Rica**

Unless stated otherwise, all variations in following paragraphs refer to traffic levels in Q2 2023 as compared to the same period in 2019.

Over 67 million passengers travelled through VINCI Airports' network in Q2 2023 (6.7% fewer than in Q2 2019). Demand remained buoyant, seat capacity increased to meet it, and as a result **traffic – excluding Asia – climbed back to its pre-crisis level in May**. Some airports in Europe and the Americas are seeing **their highest ever passenger numbers**, which in some cases are considerably above those in 2019.

Traffic in Q2 2023 was significantly higher than in 2019 at all airports in **Portugal**, and in particular at Porto and Funchal (Madeira). Domestic services and flights to and from other large European cities were especially busy. Several airlines including Ryanair, easyJet and SATA substantially increased capacity while load factors remained high and on an upward trend (85.8% on average, 1.6 points higher than in 2019), mirroring the strong demand. At the airport in **Belgrade**, traffic stabilised more than 20% above its 2019 level, buoyed by very strong demand for regional services (to and from Turkey, Eastern Europe and the Balkans). Traffic growth also diversified with new routes operated by Air Serbia (which added 8 in May including several to Italy, Greece and Poland and one to Chicago) and Wizz Air.

In **Mexico**, the strong momentum at OMA airports reflects the sharp increase in capacity from the four main airlines there, namely Viva Aerobus (up 83%), Volaris (up 17%), Aeroméxico (up 37%) and American Airlines (up 70%). Demand for flights remains very vigorous on domestic routes as well as international ones (to and from the United States). Demand is also energetic in the **Dominican Republic**, where services to the East Coast of the United States (New York and Orlando) are growing, and in **Costa Rica**, where the decision to continue to operate some winter flights in the spring led to very good results in April, May and June.

Traffic continued to grow at **London Gatwick**, where easyJet, TUI and Wizz Air have extensively enhanced their flight schedules. Flights to and from Dubai, Portugal and Turkey were in particularly high demand. Traffic also rose sharply at **Belfast**, where it is now very close to its pre-crisis levels, and **Santiago de Chile**, where domestic traffic increased 6.5% in June.

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In **Japan**, international traffic increased substantially, especially on regional flights (Singapore, South Korea and Taiwan). Flights to China are gradually restarting in VINCI Airports' Asian network, but capacity remains below its pre-crisis levels at this point.

About VINCI Airports

As the world's leading private airport operator, VINCI Airports operates 65 airports in 12 countries across Europe, Asia and the Americas. VINCI Airports draws on its expertise as a comprehensive integrator to develop, finance, build and operate airports, leveraging its investment capability and know-how to optimise operational performance and modernise infrastructure while bringing about their environmental transition. In 2016, VINCI Airports became the first airport operator to commit to an international environmental strategy, setting itself the aim of reaching zero net emissions across the network by 2050. www.vinci-airports.com

About VINCI

VINCI is a global player in concessions, energy and construction businesses, employing 272,000 people in more than 120 countries. We design, finance, build and operate infrastructure and facilities that help improve daily life and mobility for all. Because we believe in all-round performance, above and beyond economic and financial results, we are committed to operating in an environmentally and socially responsible manner. And because our projects are in the public interest, we consider that reaching out to all our stakeholders and engaging in dialogue with them is essential in the conduct of our business activities. VINCI's ambition is to create long-term value for its customers, shareholders, employees, partners and society in general. www.vinci.com

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Appendix – Passenger traffic and commercial aircraft movements at 30 June 2023

I- Change in VINCI Airports passenger traffic¹

	June 2023		Q2 2023		YTD June 2023	
	% change 2023 / 2022	% change 2023 / 2019	% change 2023 / 2022	% change 2023 / 2019	% change 2023 / 2022	% change 2023 / 2019
VINCI Airports	+22.5%	-5.8%	+24.1%	-6.7%	+36.2%	-9.1%
Portugal (ANA)	+11%	+8.2%	+15%	+9.9%	+29%	+12%
United-Kingdom	+18%	-9.4%	+19%	-11%	+38%	-16%
France	+8.1%	-17%	+7.8%	-17%	+19%	-18%
Serbia	+38%	+24%	+41%	+25%	+53%	+26%
Mexico (OMA)	+14%	+9.4%	+13%	+11%	+20%	+14%
United States of America	-1.2%	-6.2%	-2.0%	-6.0%	+3.6%	-3.8%
Dominican Republic (Aerodom)	+4.6%	+11%	+7.5%	+13%	+15%	+14%
Costa Rica	+3.0%	+37%	+3.1%	+36%	+17%	+26%
Chile (Nuevo Pudahuel)	+30%	-3.2%	+26%	-7.4%	+28%	-12%
Brazil	+8.2%	+3.6%	+5.5%	+3.2%	+2.0%	-5.6%
Japan (Kansai Airports)	x2.0	-22%	x2.1	-25%	x2.3	-27%
Cambodia (Cambodia Airports)	+96%	-57%	x2.6	-56%	x3.7	-59%

¹ Data at 100%, irrespective of percentage held, including airport passenger numbers over the full period.

II- Change in VINCI Airports commercial movements (ATM)²

June 2023		Q2 2023		YTD June 2023	
% change 2023 / 2022	% change 2023 / 2019	% change 2023 / 2022	% change 2023 / 2019	% change 2023 / 2022	% change 2023 / 2019

VINCI Airports	+13.1%	-7.2%	+12.8 %	-8.6 %	+17.9%	-10.6%
Portugal (ANA)	+8.7%	+5.1%	+8.6%	+4.2%	+17%	+5.4%
United-Kingdom	+16%	-4.0%	+15%	-5.9%	+33%	-11%
France	+8.1%	-24%	+4.6%	-25%	+7.3%	-27%
Serbia	+20%	+15%	+26%	+15%	+31%	+15%
Mexico (OMA)	+5.4%	-10%	+3.5%	-12%	+5.9%	-11%
United States of America	+6.6%	+1.3%	+0.7%	-3.6%	+0.1%	-2.7%
Dominican Republic (Aerodom)	+7.0%	+9.1%	+11%	+9.9%	+15%	+9.6%
Costa Rica	+2.5%	+27%	+2.1%	+29%	+4.0%	+23%
Chile (Nuevo Pudahuel)	+27%	-6.8%	+23%	-8.8%	+20%	-14%
Brazil	+0.8%	+4.3%	+0.1%	+4.0%	-2.8%	-4.4%
Japan (Kansai Airports)	+24%	-14%	+28%	-15%	+31%	-16%
Cambodia (Cambodia Airports)	+80%	-54%	x2.1	-53%	x2.5	-56%

² Data at 100%, irrespective of percentage held, including commercial movements over the full period.

III- Passenger numbers per airport

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q2 2023	% change 2023 / 2022	% change 2023 / 2019	YTD at the end of June (6 months)	% change 2023 / 2022	% change 2023 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	8,758	+15%	+4.8%	15,882	+31%	+8.7%
Porto (OPO)	100	4,151	+16%	+17%	7,074	+28%	+15%
Faro (FAO)	100	3,070	+14%	+3.7%	4,181	+21%	+5.2%
Madeira (FNC, PXO)	100	1,262	+9.9%	+40%	2,310	+30%	+42%
Azores (FLW, HOR, SMA, PDL)	100	829	+22%	+21%	1,309	+28%	+20%
TOTAL		18,070	+15%	+9.9%	30,757	+29%	+12%
United Kingdom							
Gatwick (LGW)	50	11,025	+18%	-12%	18,490	+41%	-17%
Belfast (BFS)	100	1,695	+23%	-3.9%	2,710	+19%	-13%
TOTAL		12,720	+19%	-11%	21,199	+38%	-16%
France of which							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	2,658	+12%	-15%	4,770	+24%	-16%
Nantes Atlantique (NTE)	85	1,824	+6.2%	-14%	2,906	+13%	-14%
Rennes Bretagne (RNS)	49	165	-7.4%	-31%	310	+5.5%	-26%
Grenoble Alpes Isère (GNB)	100	25	-7.0%	-22%	206	+26%	-21%
Chambéry Savoie Mont Blanc (CMF)	100	22	+22%	+7.5%	147	+50%	-19%
Toulon Hyères (TLN)	100	86	-29%	-42%	140	-26%	-45%
Clermont Ferrand Auvergne (CFE)	100	63	+22%	-49%	117	+29%	-46%
TOTAL		4,846	+7.8%	-17%	8,603	+19%	-18%
Serbia							
Belgrade (BEG)	100	1,973	+41%	+25%	3,287	+53%	+26%
TOTAL		1,973	+41%	+25%	3,287	+53%	+26%
Mexico (OMA)							
Monterrey (MTY)	29.99	3,300	+20%	+13%	6,102	+28%	+15%
Chihuahua (CUU)	29.99	471	+7.3%	+7.8%	898	+18%	+14%
Ciudad Juarez (CJS)	29.99	564	+8.5%	+32%	1,081	+19%	+41%
Culiacan (CUL)	29.99	657	+4.1%	+1.5%	1,248	+9.7%	+2.7%
Mazatlan (MZT)	29.99	395	+12%	+41%	813	+13%	+37%
Acapulco (ACA)	29.99	241	+20%	+8.1%	501	+25%	+15%
San Luis Potosi (SLP)	29.99	169	+6.6%	+7.2%	322	+16%	+9.8%
Torreon (TRC)	29.99	183	+1.8%	-0.4%	349	+11%	+2.0%
Zihuatanejo (ZIH)	29.99	138	-4.4%	-0.2%	329	+6.0%	-4.9%
Durango (DGO)	29.99	124	-0.6%	+2.5%	236	+2.3%	+9.6%
Zacatecas (ZCL)	29.99	109	-1.2%	-11%	203	+3.8%	-7.6%
Tampico (TAM)	29.99	140	+11%	-27%	262	+18%	-27%
Reynosa (REX)	29.99	133	-3.2%	+6.7%	250	+2.7%	+10%
TOTAL		6,626	+13%	+11%	12,593	+20%	+14%

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q2 2023	% change 2023 / 2022	% change 2023 / 2019	YTD at the end of June (6 months)	% change 2023 / 2022	% change 2023 / 2019
United States of America of which							
Orlando-Sanford (SFB)	100	776	-0.4%	-18%	1,556	+6.9%	-8.8%
Hollywood Burbank (BUR)	MC*	1,555	-2.0%	+3.3%	2,855	+3.5%	+4.3%
Atlantic City (ACY)	MC*	238	-7.5%	-17%	446	-5.6%	-26%
TOTAL		2,568	-2.0%	-6.0%	4,857	+3.6%	-3.8%
Dominican Republic (Aerodom) of which							
Saint-Domingue (SDQ)	100	1,340	+6.6%	+21%	2,679	+12%	+26%
Puerto Plata (POP)	100	142	+0.9%	-29%	415	+25%	-24%
Samana (AZS)	100	28	x2.7	-22%	75	x2.7	-28%
La Isabela (JBQ)	100	25	+21%	+22%	46	+13%	+18%
TOTAL		1,535	+7.5%	+13%	3,216	+15%	+14%
Costa Rica							
Guanacaste (LIR)	45	395	+3.1%	+36%	929	+17%	+26%
TOTAL		395	+3.1%	+36%	929	+17%	+26%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	5,184	+26%	-7.4%	11,134	+28%	-12%
TOTAL		5,184	+26%	-7.4%	11,134	+28%	-12%
Brazil of which							
Salvador (SSA)	100	1,613	+7.8%	+8.0%	3,447	+4.3%	-6.9%
Manaus (MAO)	100	625	+3.7%	-7.6%	1,327	-0.4%	-6.9%
Porto Velho (PVH)	100	148	-12%	-14%	336	-10%	-9.5%
Boa Vista (BVB)	100	102	+16%	+27%	205	+9.3%	+25%
Rio Branco (RBR)	100	86	+11%	+17%	183	+2.4%	+11%
TOTAL		2,607	+5.5%	+3.2%	5,566	+2.0%	-5.6%
Japan (Kansai Airports)							
Kansai (KIX)	40	5,355	x3.6	-35%	9,971	x3.9	-38%
Itami (ITM)	40	3,622	+37%	-9.7%	7,097	+52%	-10%
Kobé (UKB)	40	829	+39%	+4.7%	1,662	+63%	+5.6%
TOTAL		9,806	x2.1	-25%	18,729	x2.3	-27%
Cambodia (Cambodia Airports)							
Phnom Penh (PNH)	70	990	x2.3	-31%	1,933	x3.2	-36%
Siem Reap (REP)	70	212	x5.0	-75%	517	x8.6	-77%
Sihanoukville (KOS)	70	12	+25%	-97%	30	x2.3	-96%
TOTAL		1,215	x2.6	-56%	2,480	x3.7	-59%
Total VINCI Airports		67,545	+24.1%	-6.7%	123,351	+36.2%	-9.1%

*MC : Management Contract

IV- Commercial movements per airport

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q2 2023	% change 2023 / 2022	% change 2023 / 2019	YTD at the end of June (6 months)	% change 2023 / 2022	% change 2023 / 2019
Portugal (ANA) of which							
Lisbon (LIS)	100	56,522	+8.7%	-0.6%	106,598	+18%	+2.2%
Porto (OPO)	100	26,939	+9.2%	+6.9%	47,437	+16%	+4.0%
Faro (FAO)	100	19,321	+8.5%	+0.6%	27,318	+13%	+3.4%
Madère (FNC, PXO)	100	8,555	+3.3%	+26%	16,376	+19%	+28%
Açores (FLW, HOR, SMA, PDL)	100	9,754	+11%	+19%	15,910	+12%	+17%
TOTAL		121,172	+8.6%	+4.2%	213,749	+17%	+5.4%
United Kingdom							
Gatwick (LGW)	50	67,502	+9.2%	-11%	117,158	+31%	-14%
Belfast (BFS)	100	16,301	+50%	+22%	27,106	+42%	+9.5%
TOTAL		83,803	+15%	-5.9%	144,264	+33%	-11%
France							
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	31	25,295	+7.8%	-22%	46,097	+13%	-25%
Nantes Atlantique (NTE)	85	13,486	+5.0%	-27%	21,714	+6.8%	-29%
Rennes Bretagne (RNS)	49	1,893	-6.8%	-48%	3,735	+3.7%	-44%
Grenoble Alpes Isère (GNB)	100	406	-6.5%	-1.0%	2,823	+2.9%	-7.6%
Chambéry Savoie Mont Blanc (CMF)	100	657	-27%	-15%	4,702	-5.9%	-10%
Toulon Hyères (TLN)	100	2,723	-3.8%	-17%	3,528	-12%	-28%
Clermont Ferrand Auvergne (CFE)	100	1,349	+13%	-46%	2,538	-2.4%	-47%
TOTAL		46,809	+4.6%	-25%	87,468	+7.3%	-27%
Serbia							
Belgrade (BEG)	100	20,720	+26%	+15%	36,286	+31%	+15%
TOTAL		20,720	+26%	+15%	36,286	+31%	+15%
Mexico (OMA)							
Monterrey (MTY)	29.99	25,402	+19%	-8.7%	49,041	+23%	-8.0%
Chihuahua (CUU)	29.99	5,300	-4.6%	-17%	10,266	-4.5%	-16%
Ciudad Juarez (CJS)	29.99	4,474	-3.2%	-3.7%	9,000	+1.8%	+2.6%
Culiacan (CUL)	29.99	5,682	-8.0%	-14%	11,243	-5.0%	-11%
Mazatlan (MZT)	29.99	3,388	+2.3%	+14%	7,196	-0.8%	+13%
Acapulco (ACA)	29.99	3,017	-0.5%	-29%	6,692	-1.6%	-26%
San Luis Potosi (SLP)	29.99	3,334	+3.4%	-15%	6,397	+0.9%	-15%
Torreon (TRC)	29.99	2,422	-19%	-26%	5,032	-11%	-22%
Zihuatanejo (ZIH)	29.99	1,567	-25%	-27%	3,749	-16%	-26%
Durango (DGO)	29.99	2,591	-9.9%	-9.0%	5,049	-4.8%	-5.0%
Zacatecas (ZCL)	29.99	1,271	+4.8%	-6.7%	2,440	+7.4%	-6.7%
Tampico (TAM)	29.99	2,139	+13%	-22%	3,910	+8.2%	-27%
Reynosa (REX)	29.99	1,154	-8.6%	+3.2%	2,230	-4.5%	+6.2%
TOTAL		61,741	+3.5%	-12%	122,245	+5.9%	-11%

<i>Commercial flights (ATM)</i>	VINCI Airports share (%)	Q2 2023	% change 2023 / 2022	% change 2023 / 2019	YTD at the end of June (6 months)	% change 2023 / 2022	% change 2023 / 2019
United States of America of which							
Orlando-Sanford (SFB)	100	5,231	-0.1%	-26%	10,553	+2.1%	-18%
Hollywood Burbank (BUR)	MC*	30,073	+0.6%	+0.2%	56,410	-0.9%	+0.0%
Atlantic City (ACY)	MC*	2,426	+3.5%	+19%	4,644	+8.7%	+8.8%
TOTAL		37,730	+0.7%	-3.6%	71,607	+0.1%	-2.7%
Dominican Republic (Aerodrom) of which							
Saint-Domingue (SDQ)	100	12,662	+11%	+22%	25,413	+13%	+23%
Puerto Plata (POP)	100	990	-1.5%	-32%	2,770	+13%	-27%
Samana (AZS)	100	362	x2.4	+18%	792	x2.2	-0.5%
La Isabela (JBQ)	100	1,876	+3.7%	-19%	4,069	+13%	-17%
TOTAL		15,916	+11%	+9.9%	33,146	+15%	+9.6%
Costa Rica							
Guanacaste (LIR)	45	4,344	+2.1%	+29%	9,910	+4.0%	+23%
TOTAL		4,344	+2.1%	+29%	9,910	+4.0%	+23%
Chile (Nuevo Pudahuel)							
Santiago (SCL)	40	32,371	+23%	-8.8%	67,631	+20%	-14%
TOTAL		32,371	+23%	-8.8%	67,631	+20%	-14%
Brazil							
Salvador (SSA)	100	12,535	-1.6%	+7.1%	25,963	-5.7%	-7.1%
Manaus (MAO)	100	6,867	+4.4%	+1.6%	13,927	+0.8%	+0.8%
Porto Velho (PVH)	100	1,343	-15%	-5.6%	2,991	+0.8%	-8.1%
Boa Vista (BVB)	100	752	+6.4%	+27%	1,482	-1.2%	+24%
Rio Branco (RBR)	100	723	+29%	-8.5%	1,549	+18%	-8.9%
TOTAL		22,687	+0.1%	+4.0%	46,837	-2.8%	-4.4%
Japan (Kansai Airports)							
Kansai (KIX)	40	37,683	+77%	-28%	70,389	+77%	-31%
Itami (ITM)	40	34,334	+2.5%	+0.0%	68,234	+7.5%	-0.3%
Kobé (UKB)	40	8,377	+6.0%	+11%	16,958	+11%	+16%
TOTAL		80,394	+28%	-15%	155,581	+31%	-16%
Cambodia (Cambodia Airports)							
Phnom Penh (PNH)	70	9,258	+85%	-31%	17,625	x2.1	-35%
Siem Reap (REP)	70	2,891	x5.8	-68%	6,090	x7.6	-72%
Sihanoukville (KOS)	70	485	+14%	-88%	1,010	+30%	-87%
TOTAL		12,634	x2.1	-53%	24,725	x2.5	-56%
Total VINCI Airports		540,321	+12.8%	-8.6%	1,013,449	+17.9%	-10.6%

*MC : Management Contract